

## **Mitteilung an alle Anteilseigner der Audley Funding PLC Fonds:**

Anbei finden Sie die Information der Gesellschaft, folgende Fonds sind betroffen:

<b>GB00BDFBS041</b>	<b>Audley Funding PLC 2017 12% 27-02-2022</b>
<b>GB00BDCJX280</b>	<b>Audley Funding PLC 2017 12% 27-02-2022</b>
<b>GB00BK4VX760</b>	<b>Audley Funding PLC Series 2017-F2 2019 12% 27-02-2022</b>

Details können Sie der beigefügten Anlage entnehmen.



## Audley Funding Plc

# Audley Funding Plc Coupon Announcement:Replacement

RNS Number : 9138Q  
Audley Funding Plc  
02 March 2021

### Official Announcement

#### Audley Funding Plc (the "**Issuer**") Company Announcement

Audley Funding Plc 2017-F2 USD Secured 12.00% NTS due 2022 ISIN  
GB00BDFBS041  
Audley Funding Plc 2017-F2 GBP Secured 12.00% NTS due 2022 ISIN  
GB00BDCJX280  
Audley Funding Plc 2017-F2 EUR Secured 12.00% NTS due 2022 ISIN  
GB00BK4VX760  
(together, the "**2017-F2 Notes**")

The 2017-F2 Notes are admitted to the official list of the Frankfurt Stock Exchange and the Global Exchange Market of Euronext Dublin.

This announcement is made by the Issuer pursuant to Regulation (EU) No. 596/2014 (the "**Market Abuse Regulation**") and Regulation (EU) 2016/1055 (the "**Implementing Technical Standards**") relating thereto.

Capitalised terms used but not defined herein have the meaning given to them in the terms and conditions of the 2017-F2 Notes as set out in the Supplemental Trust Deed dated 14 May 2018 relating to the 2017-F2 Notes.

**NOTICE IS HEREBY GIVEN** that the Issuer has, with assistance from the Servicer, calculated the amounts available to it prior to the Interest Payment Date falling on 27 February 2021 and has notified the Trustee of a shortfall in the amounts available to the Issuer in order to make interest payments to Noteholders in full (the "**Shortfall**"). Details of the Shortfall are available from the Paying Agent.

The assets and security backing the 2017-F2 Notes are described in the Investment Memorandum dated 14 May 2018 and principally consist of

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contractual rights to income arranged by NQ Minerals PLC (the "**Borrower**").

The Shortfall arises from a shortfall in the payment of monies owed by the Borrower to the Issuer. The Borrower has confirmed that in addition to the partial payment towards the Shortfall that it has already made, it is taking additional steps to eliminate the Shortfall and aims to do so within the next month or so. To the extent the Issuer receives proceeds towards the satisfaction of the Shortfall from the Borrower, it will pay the Shortfall as soon as practicable upon receipt.

Pursuant to clause 27.1 of the Master Trust Deed, no claim or recourse may be made against the Issuer in respect of any amount which remains unsatisfied after the application of funds comprising the assets of the Issuer.

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